



CITY OF LODI

COUNCIL COMMUNICATION

AGENDA TITLE: Adopt Resolution, Approve the Application to Apply for Grants Funds from the Roberti-Z'Berg-Harris Urban Open Space and Recreation Program under the Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 for Improvements to Lodi Lake Park Central (Southwest) Area and Authorize the City Manager to Sign Local Match Certificate Form and Waiver Request Form

MEETING DATE: October 17, 2001

PREPARED BY: Parks and Recreation Director

RECOMMENDED ACTION: That the City Council adopt the attached resolution, approve the application to apply for grants funds from the Roberti-Z'Berg-Harris Urban Open Space and Recreation Program under the Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000 for improvements to Lodi Lake Park central (southwest) area and authorize the City Manager to sign the local match certificate form and waiver request form.


BACKGROUND INFORMATION: In order for the City to apply for the above-mentioned grant, Council must approve the attached resolution, grant application, approve certification that the 30% match requirement is available, and request for waiver of the 10% private or non-state match attached.

Staff has identified improvements to the southwestern section of the central area of Lodi Lake for a State of California competitive grant. This grant program is part of the Roberti-Z'Berg-Harris Urban Open Space and Recreation Grant Program. These grants are competitive and based upon scoring on a number of criteria. Award of successful grants is expected to be announced this coming Spring.

Grants under this program are intended for high priority projects that satisfy the most urgent parks and recreation needs. Collaboration (partnerships) on projects is encouraged. Eligible projects include 1) acquisition; 2) development/rehabilitation; 3) special major maintenance; and 4) innovative recreation programs.

The proposed project is consistent with the City's Parks, Recreation, and Open Space Master Plan. The entire southern area was identified for improvements in our City budget process and is listed as a priority. This grant application, if successful, will allow us to move forward with improvements to the western area as indicated on the attached site map.

Approved:



H. Dixon Flynn - City Manager

10/11/01

These grants require a local match, all of which must come from non-state monies. The local match is 3/7th of total project amount. Staff estimates the total project costs in this application to be \$245,714. The match is \$73,714. Also, please note that 10% (\$24,571) of the match must come from private or non-state sources unless a waiver is requested. Staff recommends approval to request this waiver.

FUNDING: Project total: \$245,714
State grant: \$172,000 Robert-Z'Berg-Harris Grant
Local match: \$ 73,714 General Fund Capital Account

Funding available:


Finance Director


Roger Baltz
Parks and Recreation Director

RB:svb

Attachments

cc: City Attorney

State of California – The Resources Agency
DEPARTMENT OF PARKS AND RECREATION

ROBERTI-Z'BERG-HARRIS URBAN OPEN-SPACE AND RECREATION PROGRAM
PROJECT APPLICATION FOR URBANIZED AREA NEED-BASIS GRANT

This Form and Required Attachments Must be Submitted for Each Project Site

PROJECT NAME

LODI LAKE PARK CENTRAL (SOUTHWEST)
AREA IMPROVEMENTS

Amount of Grant Request \$ 172,000

Amount of Matching Funds \$ 73,714

Estimated Total Project Cost \$ 245,714

Source of Matching Funds CITY

GENERAL FUND – CAPITAL ACCOUNT

GRANT APPLICANT (Agency and address-incl. zip code and Fax Number)

CITY OF LODI
221 W. PINE STREET
LODI, CA 95240
(209) 333-0162

COUNTY SAN JOAQUIN	NEAREST CITY LODI
PROJECT ADDRESS 1101 W. TURNER RD	
NEAREST CROSS STREET TURNER RD. AND MILLS AVE.	
SENATE DISTRICT NO. 5	ASSEMBLY DISTRICT NO 10
START PROJECT DATE NOVEMBER, 2002	COMPLETE PROJECT DATE FEBRUARY, 2003

Grant Applicant's Representative Authorized in Resolution

<u>ROGER BALTZ</u>	<u>PARKS & REC. DIRECTOR</u>	<u>(209) 333-6742</u>	<u>rbaltz@lodi.gov</u>
Name (type)	Title	Phone	E-mail

Person with day-to-day responsibility for project (if different from authorized representative)

_____	_____	_____	_____
Name (type)	Title	Phone	E-mail

Brief description of project

This project will develop an element within the south side (central area) master plan for Lodi Lake. This plan was approved by the Lodi Parks and Recreation Commission and Lodi City Council in 1994. Improvements will highlight and facilitate outdoor use of the Lodi Lake facility. Specifically, old asphalt will be removed and a new parking lot configuration will be constructed at the western edge of the existing parking lot area. These improvements will include clearing and grubbing, grading, installation of underground utilities, concrete work, irrigation and landscaping, and placement of park amenities. These improvements will aid the public in accessing and utilizing this unique outdoor facility for activities such as swimming at the beach area and accessing a bicycle/pedestrian walking trail. The parking will also support use of the Lodi Lake Discovery Center.

For Dev. Projects Land Tenure – Project is: 1 acres:

X Acres owned in fee simple by Grant Applicant
_____ Acres available under a _____ year lease
_____ Acres other interest (explain) _____

For Acquisition project Projects land will be _____ acres

_____ Acquired in fee simple by Grant Applicant
_____ Acquired in other than fee simple (explain)

I certify that the information contained in the Project application form and application requirements is accurate.

Signed _____	_____
Grant Applicant's Authorized Representative as shown in Resolution	Date

I certify that this Project is consistent with the park and recreation element of the applicable city or county general plan, the district park and recreation plan, or appropriate planning document, as the case may be, and will satisfy a high priority need.

Signed _____	_____
Grant Applicant's Planning Agency Representative	Date

LOCAL MATCH CERTIFICATION FORM:

Th Grantee, City of Lodi, certifies that there is currently available the entire 30% match in other eligible matching funds in the event the private or non-state match is waived.

Project Name: Lodi Lake Park Central (Southwest) Area Improvements

Total Grant Amount Requested: \$172,000

Total Local Match: \$ 73,714

Local Match Source: General Fund Capital Account

Signature of Authorized Representative

Date

Request for waiver of the 10% private or nonstate Match:

The City of Lodi submits this request for waiver of the 10% private or nonstate Match for our project due to the fact that we have available the entire 30% in other eligible matching funds (certification attached).

In our estimation we would be unsuccessful in raising funds for the private or nonstate match because the proposed project is of a nature not likely to attract private or nonstate funds or contributions. The project consists of improvements of existing support facilities.

Our community is extremely supportive of Lodi Lake and improvements of this nature do not lend themselves to fund raising.

CHART
STATE/LOCAL MATCH
ROBERTI-Z'BERG-HARRIS GRANT PROGRAM

Matching, Formula - 70% state and 30% local Match. One-third of local Match must come from Private or Nonstate Sources, unless waived. **The 30% Match can not come from state sources, such as other state funded grant programs (Per Capita, Habitat Conservation Fund, Urban Centers, Non-Motorized Trails, etc.).**

ELIGIBLE SOURCES TO MEET MATCHING REQUIREMENT

Local Component – 2/7th of Grant Amount (Nonstate Monies)

1. Local Applicant money
 2. Lands, cash, or assets transferred to the Project from other local agencies
 3. Force Account labor
 4. Federal funds
 5. Private cash or land donations
 6. Any combination of the above
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Private or Nonstate Sources Component – 1/7th of Grant Amount (Minimum)

1. Cash donations, land donations, the equipment, supplies, volunteer labor, free or reduced cost of lands, facilities, or equipment, bequests and earnings from wills, estates, and trusts
 2. Federal funds
 3. Cash from local agencies, other than Applicant
 4. Money from private sources
 5. For Acquisition Projects: Property donated to be part of the Acquisition Project or reduced cost of land
 6. Any combination of the above
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Criteria for Waiver of Match

Waiver Conditions for 10% Private or Nonstate Match (Acquisition and Development Projects)

Grantees may request a waiver of the 10% private or nonstate Match. With a waiver, the Grantee is still responsible for a 30 percent local Match, but will not be required to certify that one-third of this 30 percent Match is from Private or Nonstate Sources. It is recommended that this request for waiver be submitted in narrative form to the Department. It may be submitted at the same time the Grantee submits the Project Application.

The Applicant's matching money from Private or Nonstate Sources shall not be required if the Local Agency can comply with Item A **and** Items B or C (i.e. A and B **or** A and C).

- A. The Applicant currently has available the entire 30% in other eligible matching funds in the event the private or nonstate Match is waived (certification required).

AND

- B. There has been an unsuccessful attempt to raise private or obtain nonstate matching funds or contributions for the proposed Project or similar Projects (submit evidence);

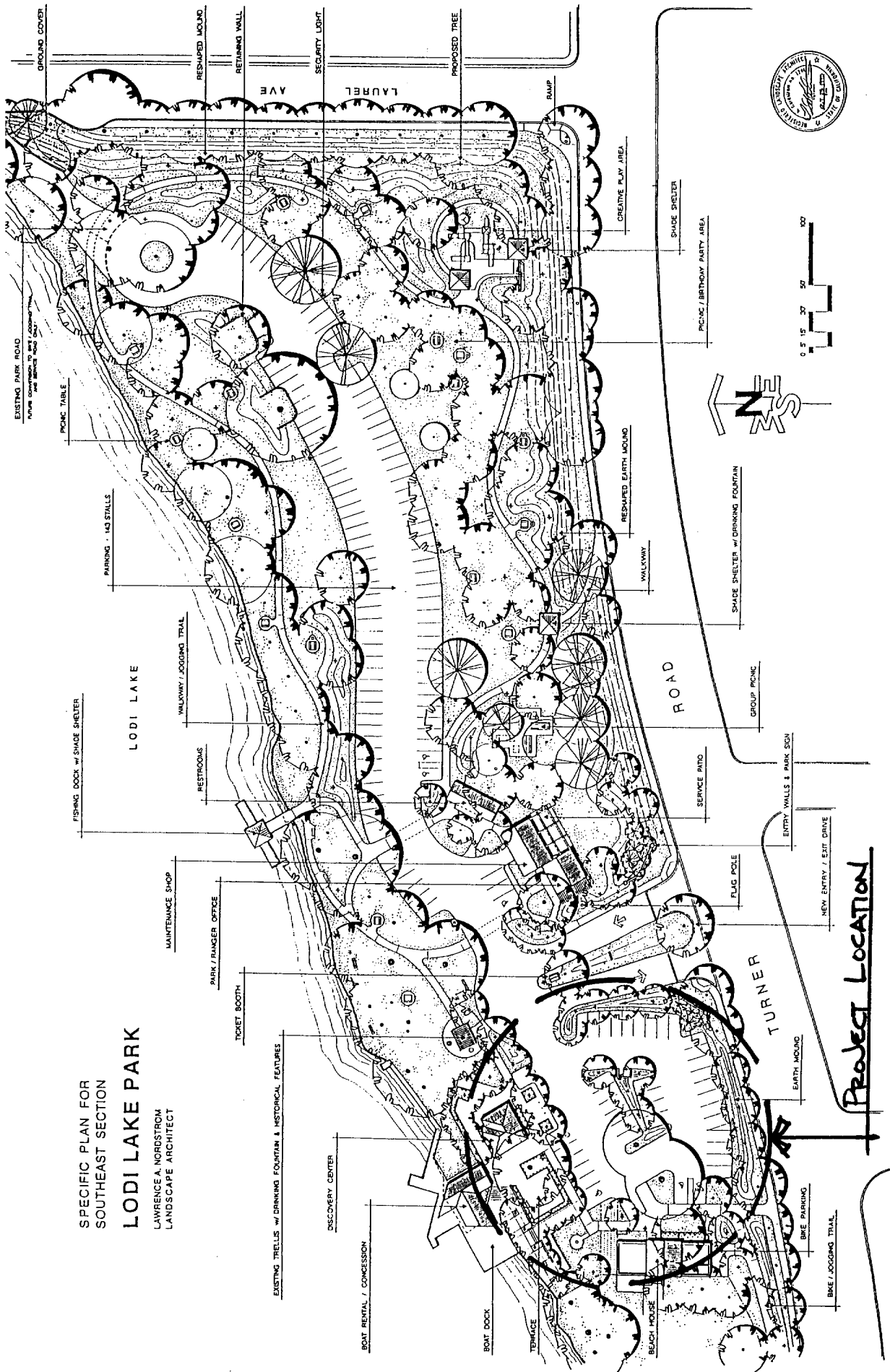
OR

- C. An attempt to raise funds would, in the estimation of the Applicant, be unsuccessful for two or more of the following reasons:
1. The availability of financial assistance from Private or Nonstate Sources for the Project is limited (submit statement);
 2. The per capita income in the Applicant's Jurisdiction is lower than the statewide average (submit evidence);
 3. The unemployment rate in the Applicant's Jurisdiction is above the statewide average (submit evidence);
 4. Plant or business closure in the Applicant's Jurisdiction has accelerated in the past two years (submit evidence);
 5. The proposed Project is of a nature not likely to attract private or nonstate funds or contributions. This includes, but is not limited to, replacement Projects of existing support facilities (restrooms, parking, irrigation systems, water supply, drainage), site preparation for new developments (grading, utility, fencing), and Acquisition Projects such as in-holdings, easements, and boundary adjustments.

LODI LAKE WEST PARKING LOT IMPROVEMENTS – (PROJECT AREA APPROXIMATELY 1 ACRE)
ENGINEER'S ESTIMATE – OCTOBER 11, 2001

DESCRIPTION OF WORK	QUANTITY	UNIT PRICE	TOTAL PRICE
A) CLEARING AND GRUBBING			
1. REMOVAL OF 6 INCH CURB	320 LF	1.20	384.00
2. REMOVAL OF CONC. FLAT WORK	5,000 SF	1.00	5,000.00
3. REMOVAL OF ROCK WALLS	210 LF	3.00	630.00
4. REMOVAL OF CONC. STEPS	196 SF	3.00	588.00
5. REMOVAL OF ASPHALT PAVING	35,000 SF	1.00	35,000.00
B) GRADING			
1. ROUGH GRADING	40,000 SF	.20	8,000.00
2. FINE GRADING	40,000 SF	.10	4,000.00
3. COMPACTION	40,000 SF	.25	10,000.00
4. IMPORTED SOIL	600 CY	25.00	15,000.00
C) UNDERGROUND UTILITIES			
1. 12 INCH STORM LINE	200 LF	22.50	4,500.00
2. 24 INCH CATCH BASIN	3 EA	1,100.00	3,300.00
3. STREET TIE-IN	LUMP SUM	6,500.00	6,500.00
D) CONCRETE WORK			
1. 4 INCH FLAT WORK	5,250 SF	4.50	23,625.00
2. 6 INCH CURB	550 LF	15.00	8,250.00
3. CONCRETE STEPS	300 SF	45.00	13,500.00
E) ASPHALT PAVING			
1. 2 INCH ASPHALT PAVING	90 TONS	65.00	5,850.00
2. 4 INCH AGGREGATE BASE	335 CY	35.00	11,725.00
3. COMPACTION	25,000 SF	.25	6,250.00
F) IRRIGATION & LANDSCAPE			
1. SPRINKLER SYSTEM	10,750 SF	.30	3,225.00
2. TURF (HYDRO-SEED)	2,500 SF	.20	500.00
3. GROUND COVER	2,000 SF	.75	1,500.00
4. SHRUBS	LUMP SUM	1,750.00	1,750.00
5. TREES	20 EA	115.00	2,300.00
G) PARK AMENITIES			
1. PARK BENCHES	4 EA	950.00	3,800.00
2. TRASH RECEPTACLES	5 EA	700.00	3,500.00
3. TRASH ENCLOSURES	1 EA	5,500.00	5,500.00
4. BUS SHELTER	1 EA	35,000.00	35,000.00
SUB-TOTAL:		\$219,177.00	
2% PUBLIC ART COST:		\$4,383.54	
CONTINGENCY:		\$22,153.46	
PROJECT TOTAL:		\$245,714.00	

SPECIFIC PLAN FOR
SOUTHEAST SECTION
LODI LAKE PARK
LAWRENCE A. NORDSTROM
LANDSCAPE ARCHITECT



Project Location

RESOLUTION NO. 2001-239

A RESOLUTION OF THE LODI CITY COUNCIL APPROVING THE APPLICATION FOR GRANT FUNDS FOR THE ROBERTI-Z'BERG-HARRIS URBAN OPEN SPACE AND RECREATION PROGRAM UNDER THE SAFE NEIGHBORHOOD PARKS, CLEAN WATER, CLEAN AIR, AND COASTAL PROTECTION BOND ACT OF 2000, FOR THE LODI LAKE PARK CENTRAL (SOUTHWEST) AREA IMPROVEMENTS, AND FURTHER AUTHORIZING THE CITY MANAGER TO EXECUTE THE LOCAL MATCH CERTIFICATE FORM AND WAIVER REQUEST FORM

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WHEREAS, the people of the State of California have enacted the Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000, which provides funds for the Roberti-Z'Berg-Harris Open Space and Recreation Program; and

WHEREAS, the Legislature of the State of California has enacted the Roberti-Z'Berg-Harris Open Space and Recreation Program, which provides funds to certain political subdivisions of the State of California for acquiring lands and for developing facilities to meet urban recreational needs; and

WHEREAS, the California Department of Parks and Recreation has been delegated the responsibility for the administration of the grant program, setting up necessary procedures; and

WHEREAS, said procedures established by the California Department of Parks and Recreation require Applicant's Governing Body to certify by resolution the approval of the Application before submission of said Application to the State; and

WHEREAS, the Applicant will enter into a Contract with the State of California for the Project.

NOW, THEREFORE, BE IT RESOLVED that the Lodi City Council hereby:

1. Approves the filing of an Application for local assistance funds from the **Roberti-Z'Berg-Harris Urban Open Space and Recreation Program** under the **Safe Neighborhood Parks, Clean Water, Clean Air, and Coastal Protection Bond Act of 2000**; and
2. Certifies that the Applicant has or will have sufficient funds to operate and maintain the Project, and further authorizes the City Manager to execute Local Match Certificate Form and Waiver Request Form; and
3. Certifies that the Applicant has reviewed, understands, and agrees to the General Provisions contained in the Contract shown in the Procedural Guide; and
4. Appoints the Lodi Parks and Recreation Director as agent to conduct all negotiations, execute and submit all documents including, but not limited to, Applications, agreements, payment requests and so on, which may be necessary for the completion of the Project(s).

Dated: October 17, 2001

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I hereby certify that Resolution No. 2001-239 was passed and adopted by the City Council of the City of Lodi in a regular meeting held October 17, 2001, by the following vote:

AYES: COUNCIL MEMBERS – Hitchcock, Howard, Land, Pennino and Mayor Nakanishi

NOES: COUNCIL MEMBERS – None

ABSENT: COUNCIL MEMBERS – None

ABSTAIN: COUNCIL MEMBERS – None

A handwritten signature in black ink, appearing to read "Susan J. Blackston". The signature is fluid and cursive, with a long horizontal stroke at the end.

SUSAN J. BLACKSTON
City Clerk